

AMANDA KEITH

Reverse Mortgage Specialist

Amanda Keith is a licensed Mortgage Loan Originator specializing in the HUD-insured Home Equity Conversion Mortgage (HECM), and the new Jumbo Reverse Mortgages. As an experienced financial professional, with a CPA background, Amanda offers complimentary consultations. She can help you and your clients understand how this program can be used to improve retirement cash flow:

- 1 Eliminate a monthly mortgage payment.
- 2 Obtain a large, growing line of credit for future medical or other expenses (tax-free funds).
- 3 Downsize/rightsize to the home of your dreams with no monthly mortgage payment.
- 4 Refinance a re-setting home equity line of credit (HELOC) to a HECM line of credit with no monthly repayment.
- 5 Fund the income gap when delaying social security benefits.

If you or someone you care about is looking for ways to improve cash flow during retirement years, and/or downsize/rightsize to a “forever home,” the deferred repayment, and recently revamped reverse mortgage program, is something you will want to better understand. Amanda is a trusted resource for financial professionals, realtors, and retirees, and has provided industry updates and training to various PFAC fiduciary groups, NAPFA financial advisor teams, CalCPA groups, and Realtor associations throughout the country. She has also spoken as a guest lecturer to Merritt College’s Real Estate Finance class. She helps finance professionals and consumers gain a deep understanding of HUD’s program guidelines and brainstorm ways to use this flexible planning tool to serve Boomers and Beyond. Amanda enjoys hiking, biking, exploring the West coast, and participating in various professional associations.

Contact me for more information.



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